



# CMA Ontario/Midwestern Ontario District

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## REGISTRATION FORM

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### Joint Hamilton/Halton Tax Roundtable

In an ever-changing business environment, KPMG is committed to helping you keep up to date on tax changes impacting your organization. Among these changes is Ontario's harmonization of sales tax (HST) effective July 1, 2010.

Join us for an evening seminar where KPMG experienced professionals will present key tax update topics and methods that can help you better plan for the tax changes and ultimately help reduce corporate taxation. The topics to be covered in this session include:

- How HST may impact your organization's 2010 financial budgets and capital expenditures
- What you may need to do to get ready for HST
- Recent income and commodity tax changes
- Year-end tax planning ideas to help reduce or defer taxes

#### **Sylvia von Ellm, CA – Tax Senior Manager**

Sylvia von Ellm is a CA and a Senior Tax Manager with over 20 years of experience. Sylvia focuses on tax planning for Canadian private companies and their shareholders, reorganizations, estates and trusts and charitable giving. Sylvia has worked extensively with clients in a wide variety of industries including real estate, construction, retail and manufacturing. She is a graduate of Concordia University, receiving an Honours Bachelor of Commerce degree. She has also obtained her graduate diploma in taxation from McGill University.

#### **Jane Adams, FCMA – Indirect Tax Associate Partner**

Jane is an Associate Partner in the Waterloo office and leads the Southwestern Ontario Indirect Tax practice. With more than nineteen years experience in sales tax matters, Jane also plays a national lead resource role for payroll tax with an emphasis on Workplace Safety and Insurance matters. Jane was an integral member of the KPMG commodity tax group when GST was first introduced and assisted many businesses and organizations in preparing and implementing systems to be ready for the tax.

In addition to her 28 years experience in public practice, including a background in income tax, Jane has previously been a Director of Finance for a large hospital and is currently the healthcare and not-for-profit technical advisor for KPMG's National Indirect Tax practice. Jane offers innovative yet practical solutions for our clients.

Jane co-authored Carswell's GST Guide for Business; has been the tutorial leader for the CICA In-Residence GST "Essentials" Course for two years; and regularly speaks at various seminars, conferences and industry specific workshops.

Jane is a Certified Management Accountant and Fellow of the Society of Management Accountants, Past-chair of the Midwestern Ontario District for CMA Ontario and Chair of the Waterloo Region Catholic Community Foundation. She also serves on the Finance Council for the St. Mary of the Visitation Parish, Cambridge. Jane was formerly the Treasurer and member of the Board of Directors of the Employers' Advocacy Council and former Chair of the Greater Kitchener-Waterloo Chamber of Commerce Healthcare Subcommittee.

#### **Date:**

Thursday, February 11<sup>th</sup>, 2010

#### **Location:**

Holiday Inn & Suites  
2525 Wyecroft Road (at Bronte)  
Oakville, ON L6L 6P8  
905-847-1000

#### **Time:**

5:30 p.m. to 6:00 p.m. – Registration and Social  
6:00 p.m. to 7:00 p.m. – Dinner  
7:00 p.m. to 9:00 p.m. – Speaker and Questions

**Cost:**

\$45.00 plus GST – Members and Guests

**CPLD:**

3 Credits

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**REGISTRATION FORM**

Please fax or email your registration form to Leena Rosenberg, Tel :(416) 204-3140 or (800) 387-2991 ext 140,  
Fax (416) 977-1365, [rosenberg@cma-ontario.org](mailto:rosenberg@cma-ontario.org)

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Name: \_\_\_\_\_ Member #: \_\_\_\_\_

Tel: \_\_\_\_\_ Guest Name(s): \_\_\_\_\_

Credit Card (Visa/MasterCard): \_\_\_\_\_ Expiry Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Dietary Restrictions: \_\_\_\_\_

**No refunds for cancellations after February 5, 2010. Substitutions accepted at no charge.**