



## 2011 Canadian / U.S. Tax Update

Please join us for an informative session where the presenters will share with you tax and business updates that can positively impact your business. They will cover, in a practical, understandable format, the recent changes in Canadian taxes as well as a basic, relevant U.S. federal and state tax overview for Canadian resident businesses.

### **About the Speakers**

#### **Brent Osborne, CA, Tax Manager , KPMG LLP**

Brent is a Chartered Accountant and holds an Honours Bachelor of Arts in Business Administration from the Richard Ivey School of Business at the University of Western Ontario. Brent has 4 years of experience in Canadian and international corporate tax planning, accounting and compliance.

#### **Lou Ciardelli, CA, Senior Manager, KPMG LLP**

Lou is a Chartered Accountant and graduated from McMaster University with a Honours Bachelor of Commerce degree. Lou has also completed his Masters of Science in US Taxation through Golden Gate University in San Francisco. Lou has been practicing US and cross border tax for 12 years and assists both corporate and individual clients with their tax compliance and planning needs.

### **Date:**

Thursday, February 24<sup>th</sup>, 2011

### **Location:**

Quality Hotel Parkway Convention Centre  
327 Ontario Street  
St. Catharines, ON L2R 5L3  
905-704-5666  
[www.heartofniagarahotels.com](http://www.heartofniagarahotels.com)

### **Time:**

5:30 p.m. – Registration  
6:00 p.m. – Dinner  
7:00 p.m. – Presentation

### **Cost:**

\$45.00 & HST – Members  
\$50.00 & HST – Non-members

### **CPLD:**

3 credits

### **REGISTRATION:**

To register online please visit the CMA Ontario Member Portal at <http://members.cma-ontario.org>.

To register by email or fax please complete the form below and send to fax number at 416-977-1365 or [membernetwork@cmaontario.org](mailto:membernetwork@cmaontario.org).

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**REGISTRATION FORM**

Please fax your registration form to 416-977-1365 or scan/email it to [membernet@cmaontario.org](mailto:membernet@cmaontario.org).  
General inquiries: 416-204-3140 or (800) 387-2991 ext. 140.

**2011 Canadian / U.S. Tax Update – Thursday, February 24<sup>th</sup>, 2011**

Name: \_\_\_\_\_ I am a Member:  I am a guest (non-member):

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**No refunds for cancellations after February 17, 2011. Substitutions accepted at no charge.**

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