Professional Development Institute
PDI

Webinar
Registration Notice

Certified Management Accountants™

2011 Ontario Budget

This presentation will analyze the reasonableness of the fiscal plan (including the budget's economic forecasts and spending targets), as well as some of the key risks to the outlook. The new and recent tax changes will also be discussed and assessment will be provided.

About the Speakers

Derek Burleton, Vice President and Deputy Chief Economist (Canada), TD Bank Financial Group

Derek Burleton received his Bachelor of Commerce from Queen's University and a M.Sc. in Economics from the London School of Economics.

Recently, Derek was promoted to Vice President and Deputy Chief Economist for TD Bank Financial Group. In his current position, he heads a team that provides leading Canadian economic and financial analysis. Derek has also authored a number of reports that have generated considerable attention across the country, including: " A New Normal: Canada's Potential Growth During Recovery and Beyond", "The Coming Era of Fiscal Restraint" and "Charting a Course for Sustainable Health care in Ontario". He is frequently called upon to speak to the media on economic issues and he gives numerous presentations to various groups within and outside TD.

Jessica Gardner, B.Sc., Investment Advisor for TD Waterhouse - Private Investment Advice.

With close to 8 years of experience at TD Bank Financial Group, Jessica is dedicated to providing high-quality service and integrated wealth management solutions that simplify and enhance the quality of her clients' lives. She looks to help individuals and families achieve their financial planning goals, by providing advice on Investing, Insurance, Taxes, Income in Retirement, Charitable Giving and Estates. Along with a team of highly skilled financial specialists in Toronto, they work together to achieve her clients' lifetime goals.

Sam Di Cesare, CFP, PFP, and CSC

Sam has 10 years experience as an Investment Advisor. He is a graduate of the University of Toronto Honours BA in Economics and Political Science. His investment philosophy is based on a moderate approach that provides steady returns and reduced volatility. His client base consists of primarily pre-retired and retired individuals. He builds comprehensive plans that address each family situation, and the ongoing changes that happen through life. The solutions will be based on his clients risk profile, tax efficiency, and capital protection.

Date:
Tuesday, April 19th, 2011

Time:
8:30 a.m. to 9:30 a.m.

Cost:
$25.00 plus HST – Members
$30.00 plus HST – Non-members

CPLD:
1 credit

REGISTRATION:
To register online please visit the CMA Ontario Member Portal at http://members.cma-ontario.org.

To register by email or fax please complete the form below and send to fax number 416-977-1365 or membernetwork@cmaontario.org.

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REGISTRATION FORM

Please fax your registration form to 416-977-1365 or scan/e-mail it to membernetwork@cmaontario.org.
General inquiries: 416-204-3140 or (800) 387-2991 ext. 140.

2011 Ontario Budget, 2011 – Tuesday, April 19th, 2011

Name: ___________________________________ I am a Member: ☐ I am a guest (non-member): ☐

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Signature: ____ Dietary Restrictions: __________________________

No refunds for cancellations after April 19, 2011. You may send a substitute to this event at no charge.

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