



Toronto East District & Toronto West District

Jointly Presents

Acquisitions & Divestitures

This presentation will provide an overview of how corporate acquisitions and divestitures can be successfully managed to create shareholder value. Specific topics will include valuation methodologies, the determination of valuation multiples, deal structuring alternatives, negotiating strategies and management buyouts. It will also address common pitfalls in M&A transactions and how to avoid them.

About the Speaker

Howard Johnson, MBA, FCMA, CA, CBV, CPA, CFA, ASA, CF, C.Dir is a Managing Director at Veracap Corporate Finance Limited in Toronto (www.veracap.com). Veracap is a member firm of M&A International, the world's largest affiliation of mid-market transaction advisors. Howard helps business owners and executives to maximize shareholder value through acquisitions, divestitures, private equity financing and related advisory services. He is the author of several books on the subjects of business valuation and corporate finance, and he has acted as an expert witness on complex valuation matters before the Courts.

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Date:

Monday, May 16, 2011

Location:

Chestnut Conference Centre
89 Chestnut Street
Toronto, ON M5G 1R1
416-977-0707
<http://89chestnut.com/>

Time:

5:45 p.m. – Registration
6:30 p.m. – Dinner
7:30 p.m. – Presentation

Cost:

\$45.00 plus HST – Members
\$50.00 plus HST – Non-members

CPLD:

3 credits

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Acquisitions & Divestitures – Monday, May 16, 2011

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