



CMA Ontario/Toronto West District

REGISTRATION FORM

TD Waterhouse Market Outlook and Economic Update

The past two years have been dramatic and will be analyzed for many years to come in the economic history books - punctuated by a global recession, unprecedented G20 coordination and levels of fiscal and monetary easing, as well as volatility in capital markets. Central banks are now planning their exit strategies from monetary easing, yet quantitative easing and the expansion of central bank balance sheets have been without parallel, so equally the framework for monetary policy tightening will be unlike previous cycles. Find out why the hiking of the U.S. Fed Funds rate will no longer act as its traditional key measure or signal of monetary tightening in this cycle and what other central bank activities will be key for you to monitor. Is the U.S. dollar carry trade replacing the one in Japanese yen, and what are the implications for the Canadian dollar, asset valuations, and commodity prices? Join us for a lively and educational presentation on the implications for interest rates, income investing and equity markets in 2010 and beyond.

About our Sponsor

Morton Grey Inc. proudly represents top CMA talent to some of the best employers throughout the GTA and commits to longstanding career support for designated accounting and finance professionals. Boutique by design, we are a firm focused on our core belief that effective resourcing solutions are simple to achieve when the proper consultative eye guides the way. Whether interim, strategic project, or permanent staffing resources need to be addressed, our service and quality standards set us apart as a true business partner to our valued clientele. For more information, please visit our website at <http://www.mortongrey.com/>.

About the Speakers

Cynthia Caskey is Vice President and Canadian Equity Portfolio Manager for TD Waterhouse Canada Inc. With over 23 years of experience, Cynthia's broad spectrum of knowledge spans from private client investing to corporate finance. At TD Waterhouse, Cynthia plays a key role in the construction and maintenance of the Core Portfolios, which provide clients with a long-term, disciplined approach to investing. Additionally, Cynthia leads the TD Waterhouse Canadian Quantitative Research Portfolio, is a member of the Portfolio Management Review Committee and as Supervising Portfolio Manager, is responsible for overseeing the activities of the Associate Portfolio Managers within the Managed Account Program. Cynthia's previous roles include Director of Investment Solutions for TD Waterhouse Private Investment Counsel, Vice President at TD Asset Management, and Director of Corporate Finance and Company Reporting at the Toronto Stock Exchange. A chartered financial analyst, Cynthia also holds a Bachelor of Commerce from Carleton University.

Jessica Gardner, B.Sc. is an Investment Advisor for TD Waterhouse Canada. With close to 10 years of experience at TD Bank Financial Group, Jessica is dedicated to providing high-quality service and integrated wealth management solutions that simplify and enhance the quality of her clients' lives. She looks to help individuals and families achieve their financial planning goals, by providing advice on Investing, Insurance, Taxes, Income in Retirement, Charitable Giving and Estates. Along with her team of highly skilled financial specialists in Toronto, together they work with over 2 billion dollars in client assets.

Trevor Franklin, CFP, FCSI, CIM, CLU, FMA is part of a team of Private Investment Advisors and other specialist at TD Waterhouse who are entrusted to be stewards of close to 2 billion dollars in client assets. He uses a conservative investment strategy that is intended to minimize risk. "I don't think of myself as an investment manager, I think of myself as a risk manager."

Date:

Tuesday, June 15, 2010

Location:

Fairmont Royal York Hotel
Imperial Room, Main Mezzanine level
100 Front Street West, Toronto, ON, M5J 1E3
(416) 860-5093

Buffet Dinner:

Field and Forest Mushroom Chowder with Prairie Grains and Royal York Honey
Baby Organic Greens, Caramelized Ontario Apples, Raisins, Toasted Pecans, Niagara Icewine Vinaigrette
Red Skin Potato Salad, Cucumbers, Dill Flaked Salmon, St. Lawrence Market Mustard Vinaigrette
Ontario Mushroom Asparagus Salad, Balsamic Vinaigrette, Chives and Asiago
Roasted PEI New Potatoes with Chives
Tri Coloured Fusilli Pasta, Pinot Grigio Rose Sauce, Sundried Tomatoes and Portabello Mushrooms
Seasonal Medley of Vegetables
Peppercorn Crusted Ontario Chicken Breast, Niagara Cabernet Sauce
Pastry Chef's Selection of House Made Pastries
Fresh Brewed 100% Columbian Rainforest Alliance Coffee, Decaffeinated Coffee
Fairmont Blended Black, Green and Herbal Teas

Time:

5:30 p.m. – Registration/Networking/Cash Bar
6:00 p.m. – Buffet Dinner
7:30 p.m. to 9:00 p.m. – Speaker

Cost:

\$50.00 plus GST – Members
\$60.00 plus GST – Non-members

CPLD:

3 credits

REGISTRATION FORM

Please fax or email your registration form to Leena Rosenberg, Tel :(416) 204-3140 or (800) 387-2991 ext 140,
Fax (416) 977-1365, lrosenberg@cma-ontario.org

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Tuesday, June 15, 2010**

Name: _____ Member #: _____

Tel: _____ Guest Name(s): _____

Credit Card (Visa/MasterCard): _____ Expiry Date: _____

Signature: _____ Dietary Restrictions: _____

No refunds for cancellations after June 8, 2010. Substitutions accepted at no charge.