



## Private Practice Event

This event will be for CMAs who are considering opening their own private practice. The topics discussed will be geared towards helping them understand the benefits of a private practice and what are the key first steps to be aware of in getting started.

To answer most common questions CMAs have about opening a private practice such as:

- Why should I consider a private practice?
- How do I get started?
- What do I need to know and do?

### **About the Speaker:**

**Lida Kowal, MBA, CMA**

Lida has worked in private, public and non-profit sectors for over 25 years, successfully managing accounting and financial reporting departments for food service, franchise, financial services, travel, manufacturing, retail and medical/dental corporations. Three years ago, Lida opened a private practice called Adil Accounting & Management Services Ltd. and currently practices in Niagara-on-the-Lake. The practice offers a full range of accounting services to both corporate and consumer clients. Management services include assisting small to mid size enterprises in the start up, launch and rollout phases of a new venture, consolidated venture and re-structured ventures. The company has successfully negotiated financing for several new ventures.

She holds a Bachelor of Arts degree from University of Waterloo, a Masters Degree in Business Administration and Finance from Queen's University together with a CMA designation from Certified Management Accountants of Ontario. Lida volunteers for a non-profit organization, St. John Ambulance and has been actively involved and elected to the Board of Directors for 11 consecutive years. Her tenure with St. John Ambulance has included Vice Chair, Finance; Chair, Fund Raising; Branch Chair and currently Past Chair. In addition she serves as ambassador to Queen's University Executive MBA program and assists at information sessions. She has been engaged by new applicants as their mentor and coach during the application process. Lida continues to volunteer and serve as a panel member at CMA Board Report Presentations with their Strategic Leadership Program.

### **Date:**

Wednesday, September 28<sup>th</sup>, 2011

### **Location:**

Holiday Inn & Suites Parkway Conference Centre – Ostin A&B Rooms\*  
327 Ontario Street  
St. Catharines, ON L2R 5L3  
905-688-2324

**\*please note the name change from Quality Inn to Holiday Inn**

### **Time:**

5:30 p.m. to 6:00 p.m. – Registration / Networking  
6:00 p.m. to 7:00 p.m. – Dinner  
7:00 p.m. to 8:30 p.m. – Speaker  
8:30 p.m. to 9:00 p.m. – Q&A

### **Cost:**

\$45.00 plus HST – Members  
\$50.00 plus HST – Non-members

**CPLD:** 3 credits

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**REGISTRATION:**

To register online please visit the CMA Ontario Member Portal at <http://members.cma-ontario.org>.

To register by email or fax please complete the form below and send to fax number 416-977-1365 or [membernet@cmaintario.org](mailto:membernet@cmaintario.org).

Guests (non-members) may register by email or fax by completing the form below and send it to fax number 416-977-1365 or [membernet@cmaintario.org](mailto:membernet@cmaintario.org).

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**REGISTRATION FORM**

Please fax your registration form to 416-977-1365 or scan/e-mail it to [membernet@cmaintario.org](mailto:membernet@cmaintario.org).  
General inquiries: 416-977-7741 ext. 140 or (800) 387-2991 ext. 140.

**Private Practice Event  
Wednesday, September 28, 2011**

Name: \_\_\_\_\_

I am a Member:  I am a guest (non-member):

Member #: \_\_\_\_\_

Tel: \_\_\_\_\_

Credit Card (Visa/MC/Amex): \_\_\_\_\_

Expiry Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Dietary Restrictions: \_\_\_\_\_



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**No refunds for cancellations after September 21, 2011. You may send a substitute to this event at no charge.**

**For a complete listing of District and Member Network events please visit [www.pdi-cma.com/networkingevents](http://www.pdi-cma.com/networkingevents).**

**Visit [www.myCMAcommunity.com](http://www.myCMAcommunity.com) to discuss the latest business trends and share insights and best practices in management accounting with fellow CMA Ontario members.**

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