

Breakfast Briefing - Ottawa

Top Compliance Issues for Canadian Registered Charities and their Directors

For those CMAs who work with or volunteer with Canadian charities, join charity lawyer Mark Blumberg (editor of www.CanadianCharitylaw.ca) as he provides plain language information and resources to CMAs about legal compliance obligations of Canadian charities including:

- Filing your T301B Registered Charity Information Return accurately and on time,
- Proper receipting,
- Acting outside your legal objects,
- CRA's new Fundraising Guidance,
- Foreign activities,
- The disbursement quota and recent changes,
- Managing non-charitable activities,
- Gifts to non-qualified donees,
- Avoiding abusive charity tax schemes and,
- Payment to directors.

About the Speaker

Mark Blumberg is a partner at the law firm of Blumberg Segal LLP in Toronto and works primarily in the areas of non-profit and charity law. He advised Canadian charities on legal and ethical issues relating to their operations. He has a B.A. in Political Science from the University of Toronto, an LLB from the University of British Columbia and a LLM from Osgoode Hall Law School in Tax Law. Mark is on the Executive of the Canadian Bar Association (CBA) National Charities and Not-for-Profit Law Section and is also on the Executive of the Ontario Bar Association Charity and Non-profit law section. Mark is also the editor of www.CanadianCharitylaw.ca a Canadian charity law website and www.globalphilanthropy.ca a Canadian website dedicated to legal and ethical issues for Canadian charities operating abroad.



Date:

Wednesday, November 3, 2010

Location:

CMA Ontario – Professional Development Institute
110 O'Connor, Suite #2
Ottawa, Ontario K1P 5M8
(613) 567-5307

Time:

7:30 a.m. to 8:00 a.m. – Registration/Networking/Continental Breakfast
8:00 a.m. to 9:00 a.m. – Presentation
9:00 a.m. to 9:15 a.m. – Q&A

Cost:

\$35.00 plus GST – Members
\$40.00 plus GST – Non-Members

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Ottawa – November 3, 2010**

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