

Tax Planning for R&D

Are you looking to maximize your next SR&ED claim and avoid problems when dealing with the CRA?

When it comes to matters of taxation, there are often several right answers, but only one that gets the optimum result. This is particularly true for SR&ED, where a maze of rules with seemingly trivial details can have a truly drastic effect on the outcome.

Please join us on Wednesday, February 22, 2012 for an informative session on decoding those complex rules back into plain English. We will provide you with key expert tax-planning strategies that maximize SR&ED claims in the real world.

A detailed package of learning materials and a video DVD will be provided to all participants.

The Presenter



David Hearn is a senior expert in planning, preparing, and defending SR&ED tax credit filings. He is the managing director and co-founder of Scitax Advisory Partners LP where he leads a team of 11 SR&ED dedicated science and engineering professionals.

Prior to starting Scitax in 2006, Mr. Hearn was a member of the SR&ED practice at a multinational chartered accounting firm. Before entering the SR&ED field in 1993 he held engineering and R&D positions in the electronics industry.

David is a published author on matters of R&D tax credits, most recently in CA Magazine and various publications of the Canadian Tax Foundation. He serves on various joint CRA-practitioner committees that deal with SR&ED issues.

Event Details

Date:

Wednesday, February 22, 2012

Location:

Waterloo Inn Conference Hotel
475 King Street North
Waterloo, Ontario
N2J 2Z5
(519) 884-0220

Time:

8:00 a.m. – 8:30 a.m. – Registration /Continental Breakfast/Networking
8:30 a.m. – 10:00 a.m. – Speaker

Cost:

\$35.00 plus HST for members
\$40.00 plus HST for non-members

Thank you to our Sponsor for Supporting CMAs



CPLD:
3 Credits

REGISTRATION:



To register online please visit the **CMA Ontario Member Portal:** <http://members.cma-ontario.org>.

To register by email or fax please complete the form below and send to fax number 416-977-1365 or membernetwork@cmaontario.org.

Guests (non-members) may register by email or fax by completing the form below and sending it to fax number 416-977-1365 or membernetwork@cmaontario.org.

REGISTRATION FORM

Please fax your registration form to 416-977-1365 or scan/e-mail it to membernetwork@cmaontario.org.
General inquiries: 416-204-3140 or (800) 387-2991 ext. 140.

Tax Planning for R&D – Wednesday, February 22, 2012

Name: _____ I am a Member: I am a guest (non-member):

Member #: _____ Tel: _____

Credit Card (Visa/MasterCard/AMEX): _____ Expiry Date: _____

Dietary Restrictions: _____ E-mail Address: _____

Signature: _____

<p>Do you have any special needs that require accommodation? Yes/No If yes please indicate:</p>
--

No refunds for cancellations after February 15, 2012. You may send a substitute to this event at no charge.

For a complete listing of District and Member Network events please visit www.pdi-cma.com/networkingevents.

<p>Visit www.myCMAcommunity.com to discuss the latest business trends and share insights and best practices in management accounting with fellow CMA Ontario members.</p>
--

Thank you to our Sponsor for Supporting CMAs

